Giving USA 2021 and Today's New Normal

Presented By: Karen Rotko-Wynn, CFRE | The Alford Group Tuesday, July 13, 2021 | 1:00 – 2:00 p.m.



A little housekeeping...



We're recording this webinar!

All registrants will receive an email containing a link to the recorded webinar AND a ton of other resources!



Feel free to ask questions!

Use the Questions chat box to ask your questions. We will have a Q&A session at the end of the presentation.

We will be live-tweeting!



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Strengthening nonprofits for over 40 years

Today's Speaker



Karen Rotko-Wynn, CFRE | Chief Business Enterprise Officer at The Alford Group

Karen brings over 30 years' experience in the nonprofit sector. Karen has provided counsel to more than 60 organizations, offering her expertise in major gifts fundraising, feasibility studies and capital campaigns.

Donation Forms • Event Registration • Text Fundraising • Peer-to-Peer • Auctions





Giving USA 2021: The Annual Report on Philanthropy for the year 2020



Presented by: **Karen Rotko-Wynn, CFRE** Chief Business Enterprise Officer The Alford Group



Giving USA 2021: The Annual Report on Philanthropy for the Year 2020

Unless otherwise stated, all data and information contained in this presentation is sourced from:

Giving USA: The Annual Report on Philanthropy for the year 2020 (2021). Chicago: Giving USA Foundation



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Giving



IUPUI LILLY FAMILY SCHOOL OF PHILANTHROPY

Overview

- What is *Giving USA*?
- 2020 contributions, by source and recipient type
- Rates of change for giving in last two years, by source and recipient type
- Trends in total giving
- Economic trends and giving
- Trends in giving by source
- Trends in giving by recipient type

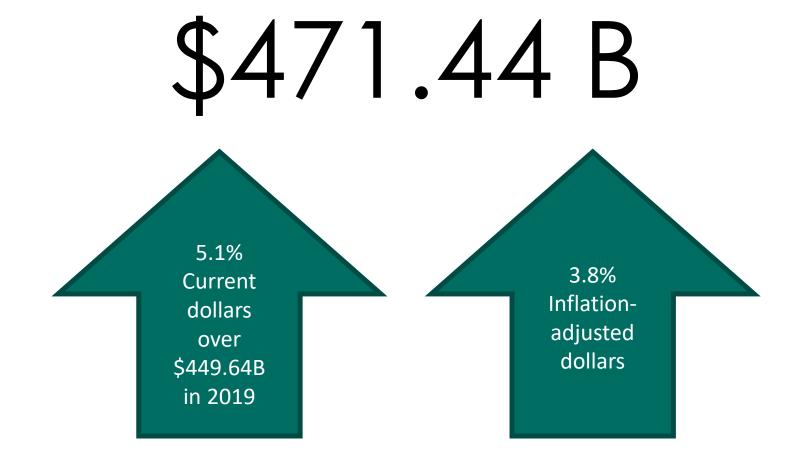


What is *Giving USA*?

- The longest running, annual report on U.S. charitable giving
- Estimates for:
 - Sources of giving
 - Amounts received by type of organization
- Published by Giving USA Foundation[™]
- Begun in 1956 by the American Association of Fundraising Counsel, now The Giving Institute
- Made possible by contributions from The Giving Institute member firms, foundations and other donors
- Researched and written by the Indiana University Lilly Family School of Philanthropy



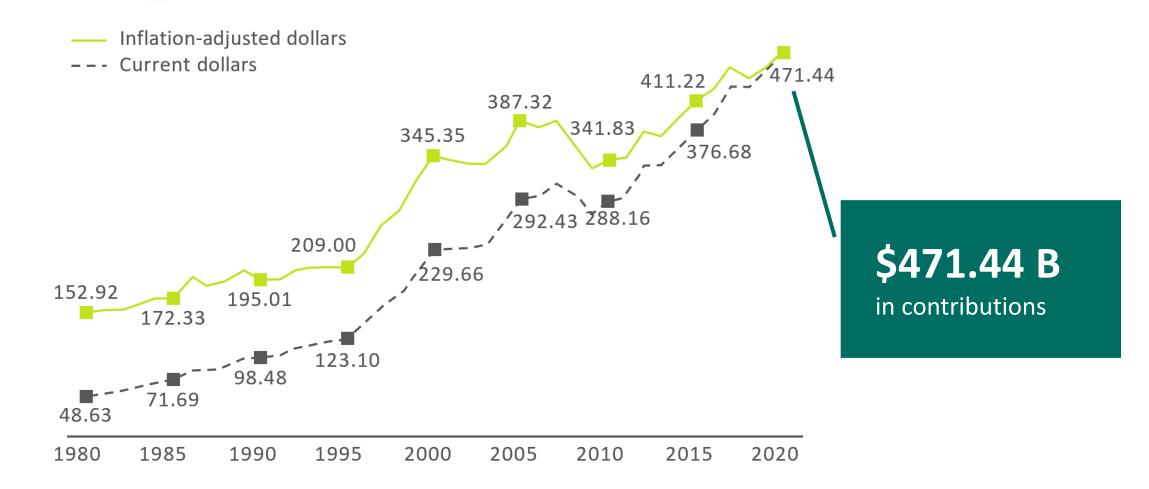
Total 2020 U.S. Giving Reached...





Total Giving 1980-2020

\$ in billions





Factors Influencing Giving in 2020:

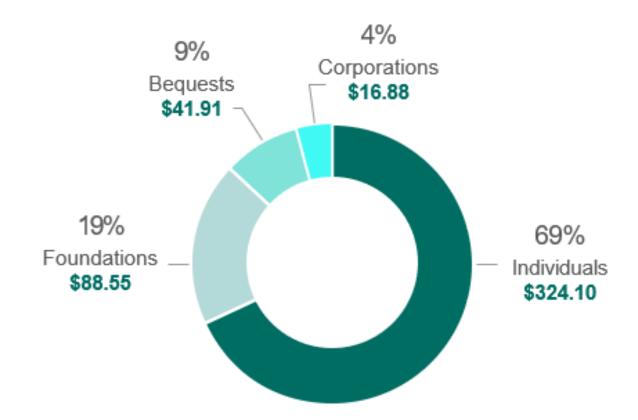
Giving responds to economic indicators:

- Global pandemic triggered an economic crisis
- Racial and social justice efforts rocked the U.S. in the summer of 2020
- Personal income increased by 7.0% from 2019
- Gross Domestic Product declined by 2.3% from 2019
- By the end of 2020, the S&P 500 grew 16.3%



2020 Source of Contributions

<u>\$ in billions, Total</u> = \$471.44 Billion





2020 vs. 2019 Contributions by Source



Giving by individuals +2.2% (nominal) +1.0% (inflationadjusted)



Giving by foundations

+17.0% (nominal) +15.6% (inflationadjusted)



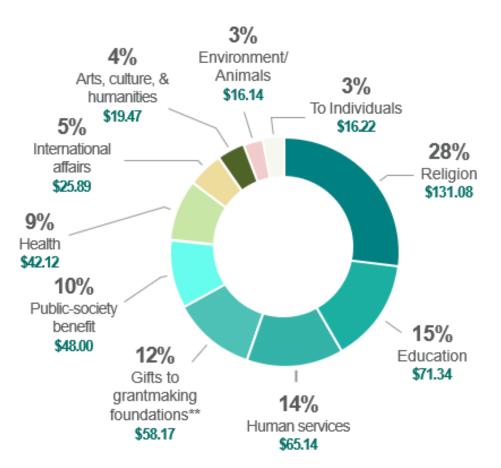
Giving by bequests +10.3% change (nominal) +9.0% (inflationadjusted)



Giving by corporations -6.1% (nominal) -7.3% (inflation-adjusted)



2020 Recipients of Contributions \$ in billions, Total = \$471.44 Billion*



* Total includes unallocated giving, which totaled -\$22.13 billion in 2020.

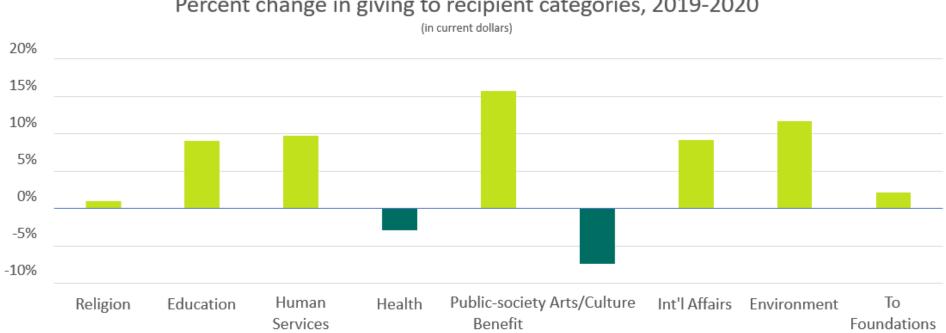
** Estimates developed by the Indiana University Lilly Family School of Philanthropy using data provided by Candid.

CREATE IMPACT, DEEPEN IMPACT





Percent change in giving to recipient categories 2019-2020



Percent change in giving to recipient categories, 2019-2020





Giving USA: The Annual Report

www.givingusa.org



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#GivingUSA2021

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Email <u>krwynn@alford.com</u> for a link to a discount code for Giving USA

https://alford.com/giving-usa-2021-overview/



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Questions?



This webinar program qualifies for 1 point of continuing education toward maintaining the Certified Fundraising Executive Management (CFRE) credential.



Thank you for joining!

For more information on Qgiv's fundraising platform, contact: contactus@qgiv.com | 888-855-9595

For more information on The Alford Group, contact: Info@alford.com | www.alford.com