

# How to Engage Donors with Text Fundraising



Donation Forms | Event Registration  
Text Fundraising | Peer-to-Peer | Auctions



## FUNDRAISING TECH

# Made for you



### Designed with you in mind

Designed for fundraisers by fundraisers through customer-led development input



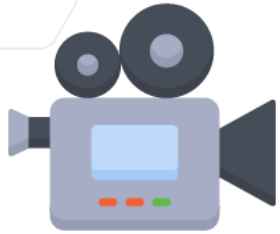
### Time saving data tools

Save time, attract and retain donors, and raise more money with all of your fundraising data in one place



### Powerful integrations

Easily integrate with your third-party CRM, email provider, and accounting software



+ **We're recording this webinar!** We'll send you a copy after the webinar is complete.



+ **Feel free to ask questions!** Use the Q&A option to ask questions and the chat option for general discussion: we'll answer all questions in a Q&A portion at the end of the presentation.



+ Share your highlights and takeaways with the **#qgivwebinar** hashtag, and make sure you follow **@Qgiv!**



# Meet the Speaker



## Justin Cook, Product Marketing Manager

- + With Qgiv for over 3 years and a marketing professional for over 6!
- + Digital marketing and optimizing the user journey are my areas of expertise.
- + I have 5 animals: 3 dogs and 2 cats.





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# Agenda

Let's talk about text fundraising! We'll look at:

- + Why text fundraising is a great fundraising tool
- + How to use text fundraising for annual campaigns and fundraising events
- + Text fundraising best practices
- + Text fundraising examples
- + An overview of Qgiv's text fundraising tools
- + Pricing and support



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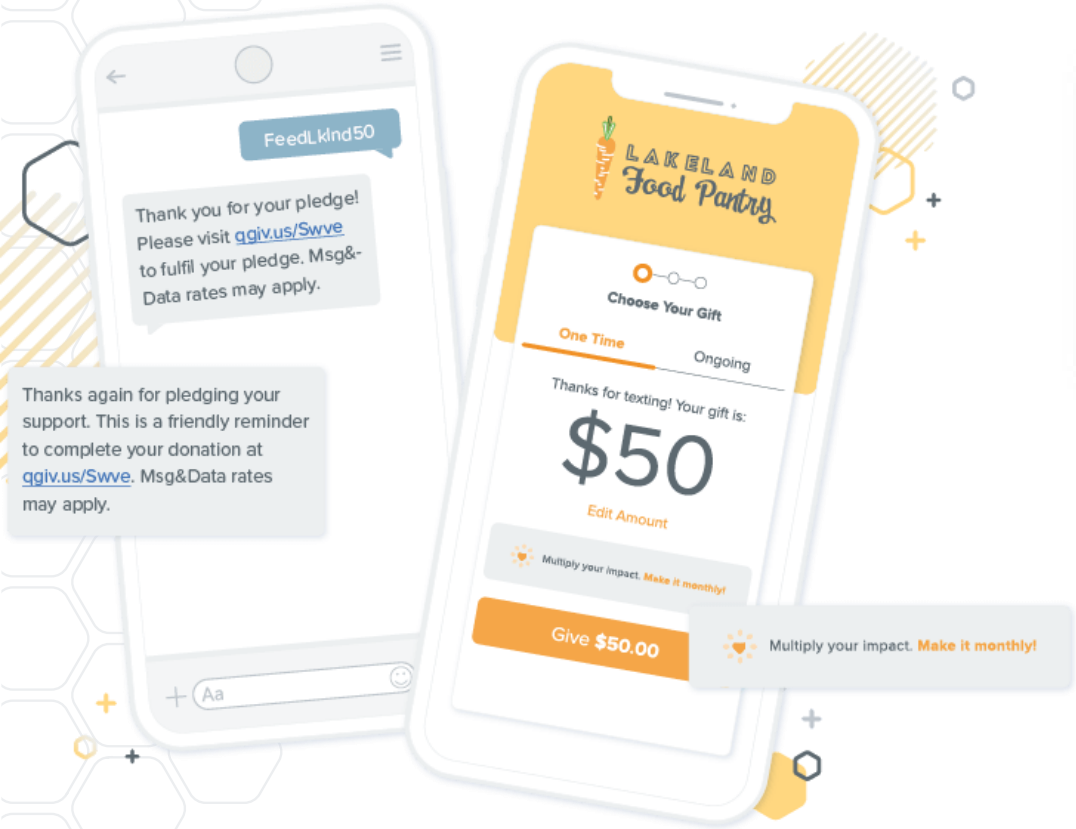
# Why is Text Fundraising a Great Tool?



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# Text Fundraising is Engaging



**91%**  
of Americans own  
a smart phone

Donors look at their phones  
around 80 times a day  
**80x**



**98%** of text messages are read  
within the first 5 minutes  
**\$102.65** average text donation  
amount on Qgiv platform

Over the last year text fundraising  
has grown  
**205%**





# + Donors Prefer Text Fundraising



10% of donors prefer to give by text.



Younger generations prefer text fundraising:  
Gen X, Millennials, Gen Z.



Baby boomers do not prefer to give by text.







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# Text Fundraising is Versatile

Text fundraising is a highly engaging, versatile tool that can be used for all your fundraising campaigns. Your organization can use text fundraising tools for:

- + Year-round fundraising campaigns
- + Standard fundraising events, including galas
- + Peer-to-peer fundraising events
- + Silent auction events
- + Year-end fundraising campaigns
- + Giving days, including Giving Tuesday



# How to Use Text Fundraising



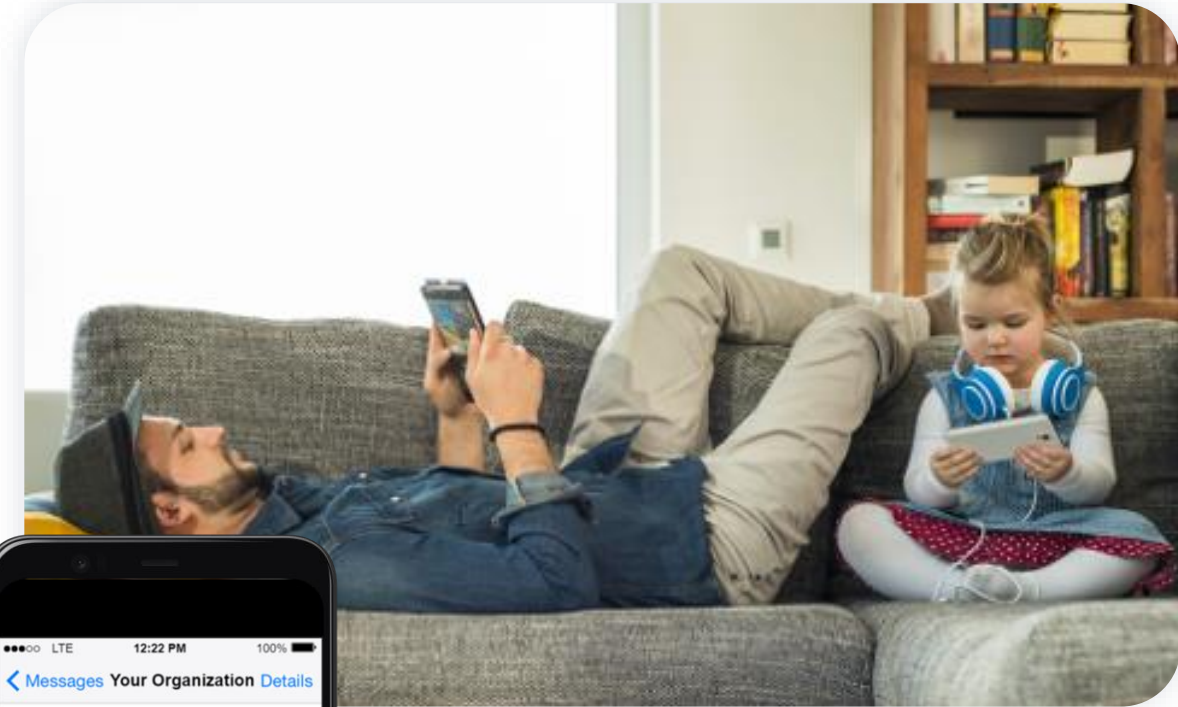
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# Year-Round Fundraising

Capturing the attention of your donors is difficult. They have a million distractions and may miss your fundraising appeals. Text messages meet donors where they are active the most, their phones. **Here's how to grab the attention of donors with text fundraising:**

- + Send important information to donors and provide a quick and easy way for them to register or donate
- + Send personalized fundraising appeals with your nonprofit's story
- + Thank donors for their support
- + Communicate with past or current donors to:
  - Encourage recurring donors to increase their gift
  - Re-engage lapsed donors
  - Let donors know about your new, convenient giving option





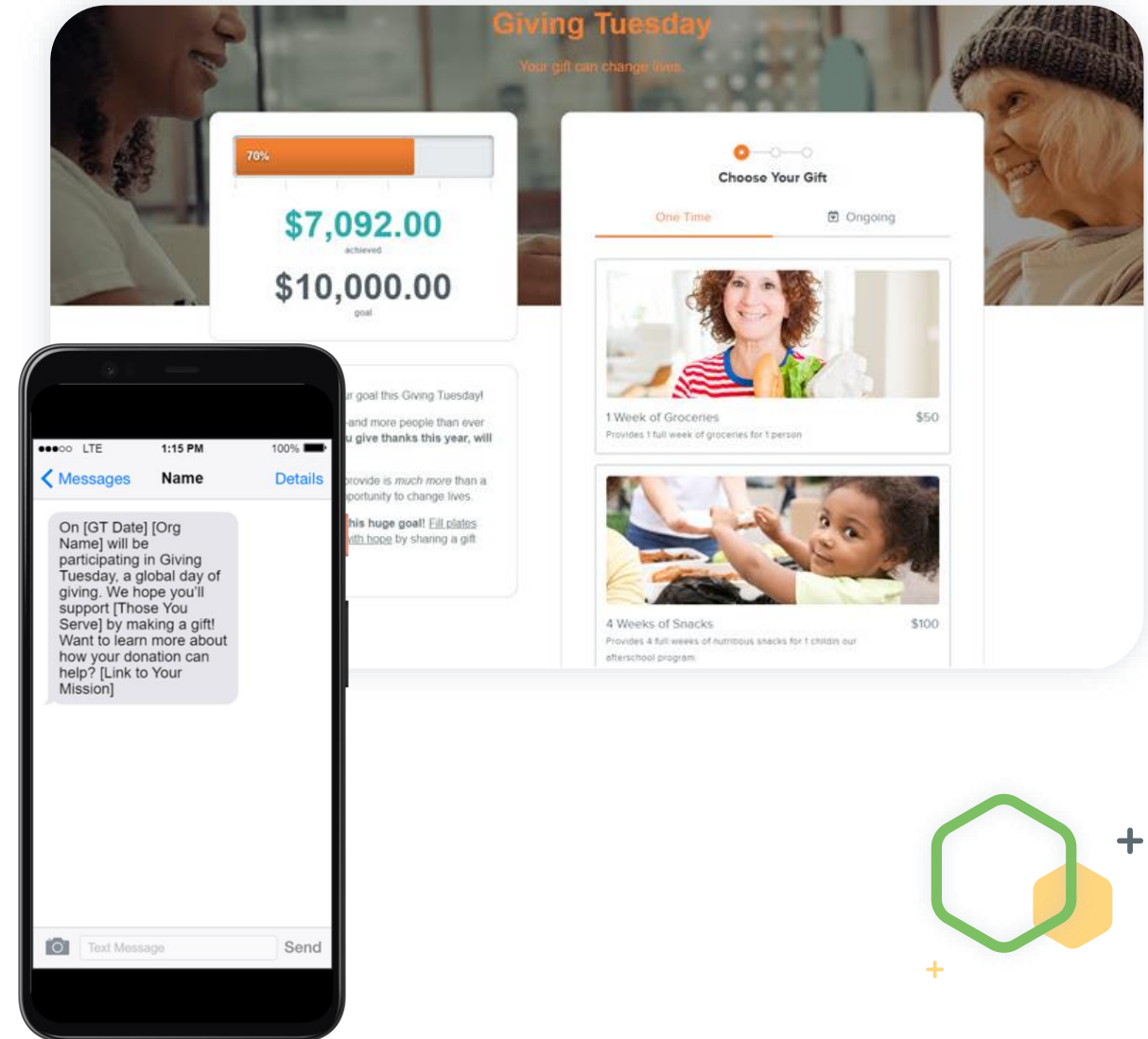
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# Text Fundraising for Giving Days

Year-end campaigns and giving days, such as Giving Tuesday, can be big for nonprofits. However, it tends to be crowded and your message may not reach donors. A text fundraising campaign will help you stand out!

- + Implement a text strategy for before, day-of, and after
  - Include key information about your giving day campaign
- + Limit day-of texts to about 3 with goal updates at 50%, 75%, and 90%
- + Thank donors and provide a status update (this may prompt a second gift!)
- + After the giving day, send a thank you note to donors and reiterate how their donations make an impact

#GIVINGTUESDAY™



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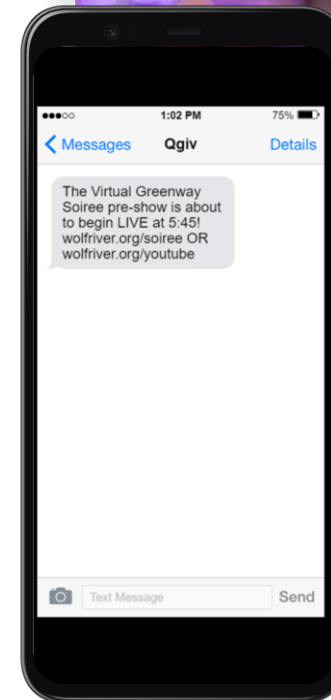


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# Text Fundraising for Fundraising Events

Whether you're hosting a virtual, in-person, or hybrid event, you need to engage donors before, during, and after your event. Use text fundraising to invite donors to events, keep them engaged during the event, and encourage ongoing support after.

- + Send messages before the event
  - Reminders before the event with a save-the-date
  - Reach out to potential volunteers
- + Run appeals during your event
- + Send reminder messages to pledges to complete their donation
- + Thank attendees



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# Text Fundraising for Peer-to-Peer Fundraising

Peer-to-peer fundraising empowers donors to raise funds on behalf of your organization. Donors that choose to fundraise can also use the power of text fundraising tools to raise money.

- + Encourage donors to sign-up for your event and to raise money
  - + Follow the same event strategy as before!
- + Provide donors with resources to help them raise money, including:
  - + Your nonprofit's story
  - + Text message templates
  - + Text fundraising best practices
- + You and your donors will be able to send segmented communications and thank them for their contribution!



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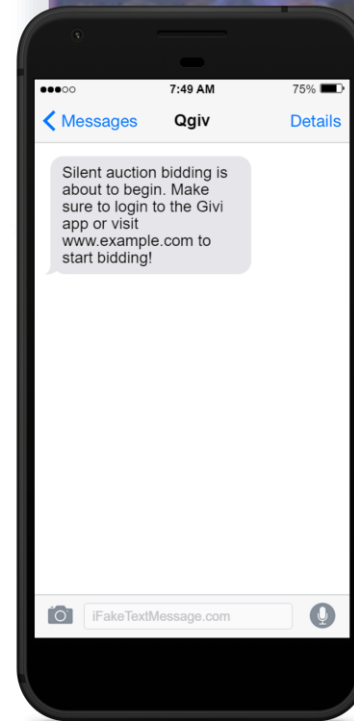




# Text Fundraising for Auction Events

Donors at your auction event are chatting, enjoying the entertainment, and placing bids on items. While they are focused on your organization, they may miss important updates throughout the event. Keep guests updated with text fundraising!

- + Provide important updates throughout the event
  - + Bidding start/end times (and live auction start time (if you have one))
  - + Highlight underperforming auction items and fund-a-need items
- + Show real-time fundraising progress to encourage donations
  - + Run appeals throughout the night with a fundraising thermometer
  - + Send progress updates through text



# Text Fundraising Best Practices



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# Choose Simple Keywords

Text fundraising is an easy tool for donors to use but there are some hurdles we need to overcome to make sure it's a seamless experience. Things to think about:

- + Text message autocorrect
- + Donors may forget or misspell the keyword
- + Long keywords can be time-consuming

## Great keywords:

- + LRCGala
- + LkldFood
- + Eagle19
- + FeedFL

## Bad keywords:

- + FeedAllTheKidsinLakeland
- + Ce2k191stGrade
- + LKDLOKLSHLTR
- + LakelandFood



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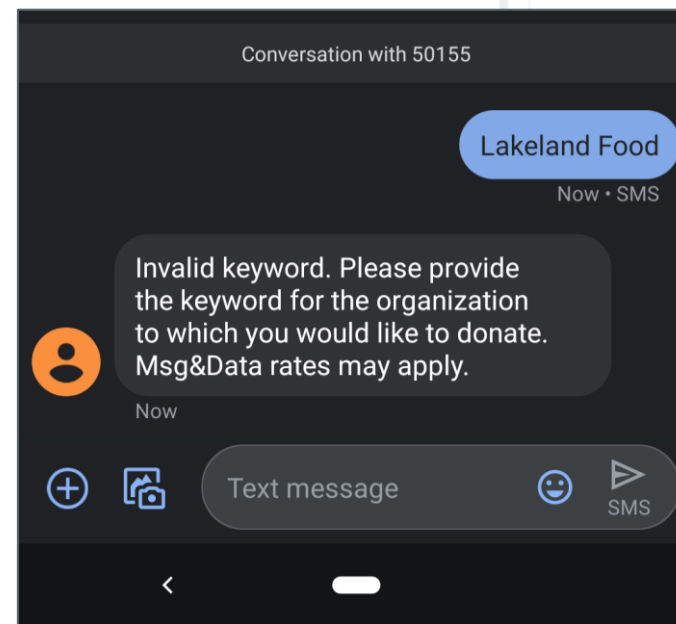
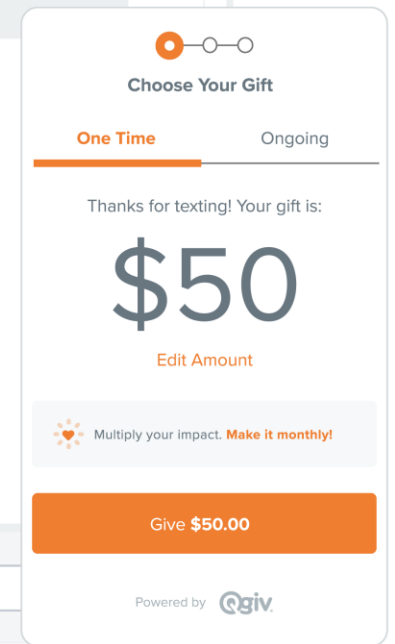
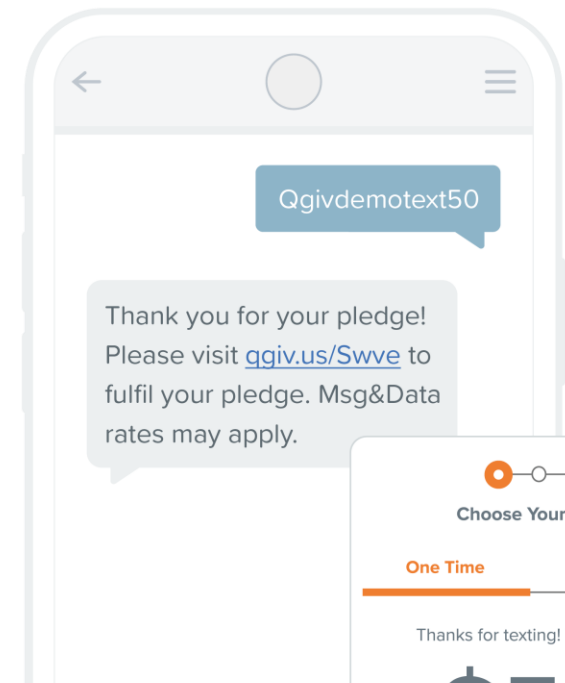
# Test Your Keywords

Ask friends, family, or co-workers to help test keywords. Test it out on:

- + An Android device and an iPhone
- + Your device
- + Ask others to help test it on their phones

## What to look for:

- + Did you or others struggle to enter the keyword?
- + Did autocorrect mess it up?
- + Did people forget the keyword?







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# Write it Down

Make sure your donors know about your keyword! If you don't write down your keyword for donors, they won't know they can use simply text your organization to donate.

Include your keyword, number, and other pertinent information:

- + On a screencast during events and when you run appeals
- + On a brochure
- + In a social post
- + In your fundraising emails
- + On event signage
- + On a direct mail appeal
- + Everywhere!

**Text LFPGALA to 50155**  
Your gift helps feed hungry families

**Text: LFPGALA + [AMOUNT] + [NAME] + [MESSAGE] to 50155**

Example: LFPGALA 100 Jon Wallace Go LFP!

**Recent Activity**

- \$150.00 Sarah Go Water Project
- \$500.00 Trey water 4 all!
- \$25.00 Kat
- \$75.00 Frank Wtg!
- \$300.00 Dani Go WP!

**\$144,813.86**  
achieved

**\$150,000.00**  
goal

96%



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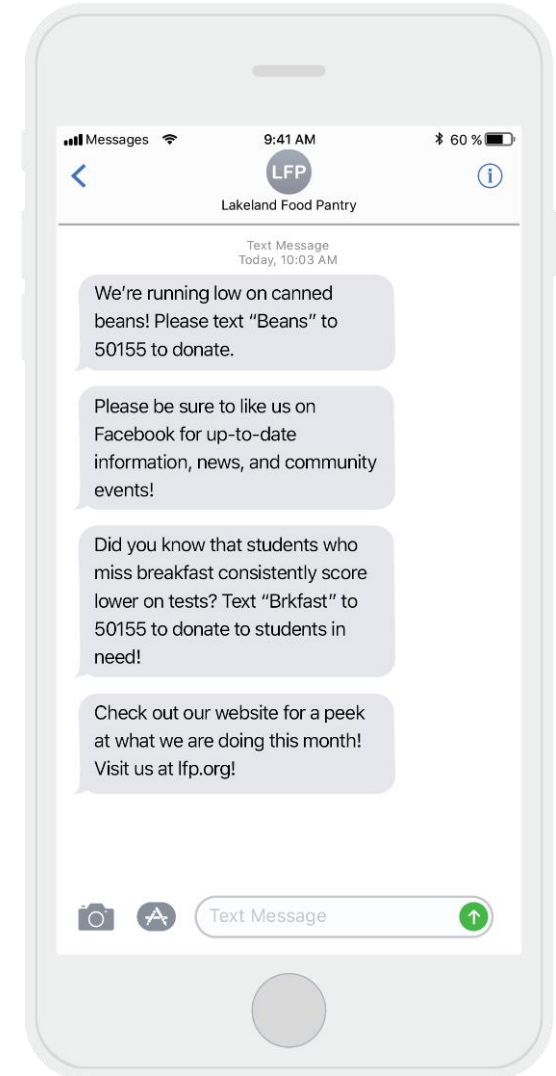
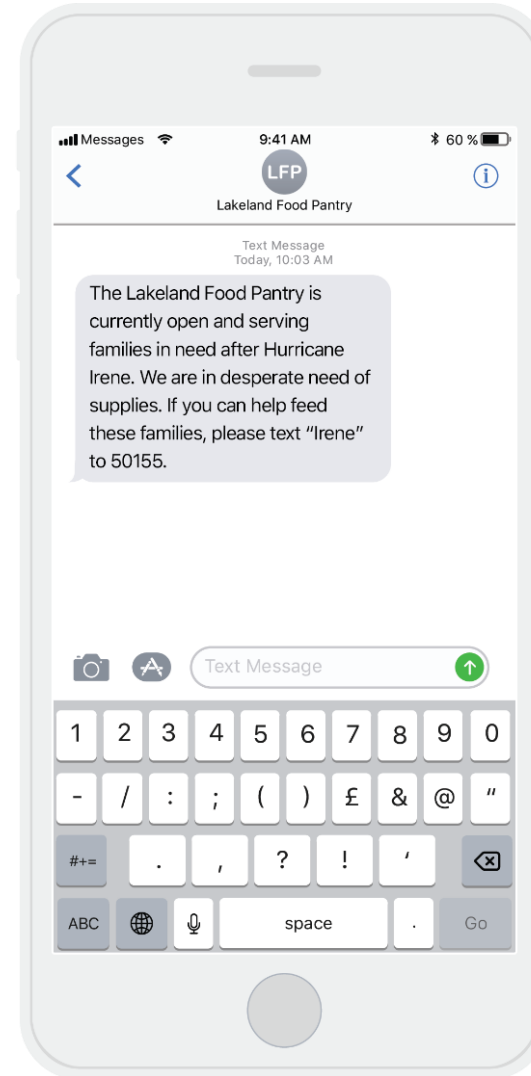
# Use it Wisely

Text communications are great! They are highly personable and provide a quick and engaging way to interact with donors. However, it's very easy to overuse and be intrusive to donors.

When using text fundraising, make sure to:

- + Communicate with donors occasionally—Don't barrage your donors with texts
- + Use text to communicate important information related to events and campaigns and to send occasional fundraising appeals
- + Have donors opt in to receive communications and let them know the frequency of texts to expect

Yes!



# Text Fundraising Examples



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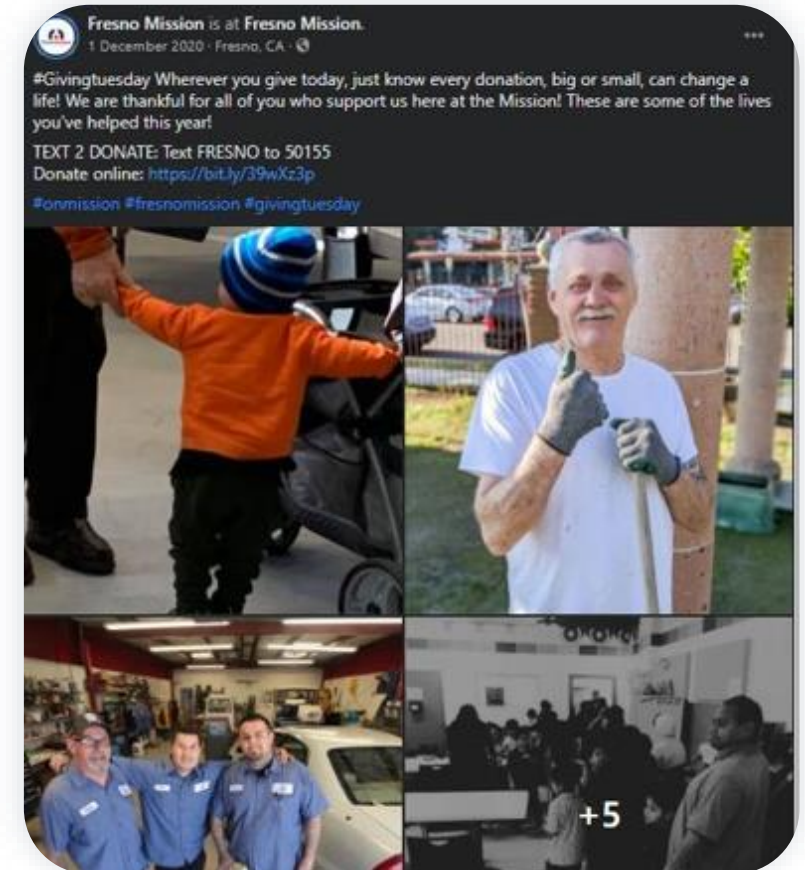


# Fresno Mission – Giving Tuesday

Fresno Mission used text fundraising in their Giving Tuesday campaign!

Key takeaways:

- + Simple keyword: FRESNO
- + Included the keyword in their appeals. The example shown here is from one of their social posts!
- + They emphasized recurring donations and how donors will make a greater impact



# JA of Northern California

Junior Achievement of Northern California used text fundraising during their virtual gala and exceed their \$300k goal!

## Key takeaways:

- + They ran multiple appeals throughout their livestream:
  - Pulled up their text fundraising keyword, number, and instructions on how to donate
  - Showed their fundraising thermometer
  - Had a scrolling banner at the bottom with names of donors
- + Their text fundraising keyword and number were also present on the home page of their event with an impact appeal
- + Made one final push at the end of the night which helped them exceed their goal



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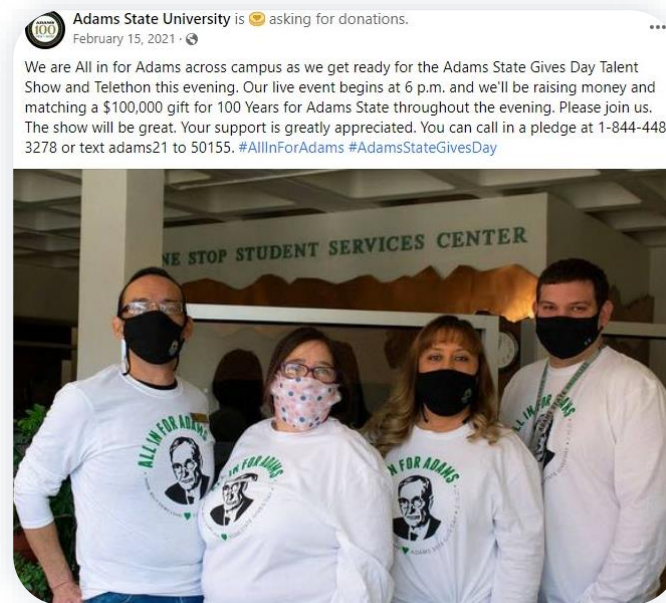
## Annual Event



## Annual Event



## Phonathon



## Giving Day

# Qgiv's Text Fundraising Tools

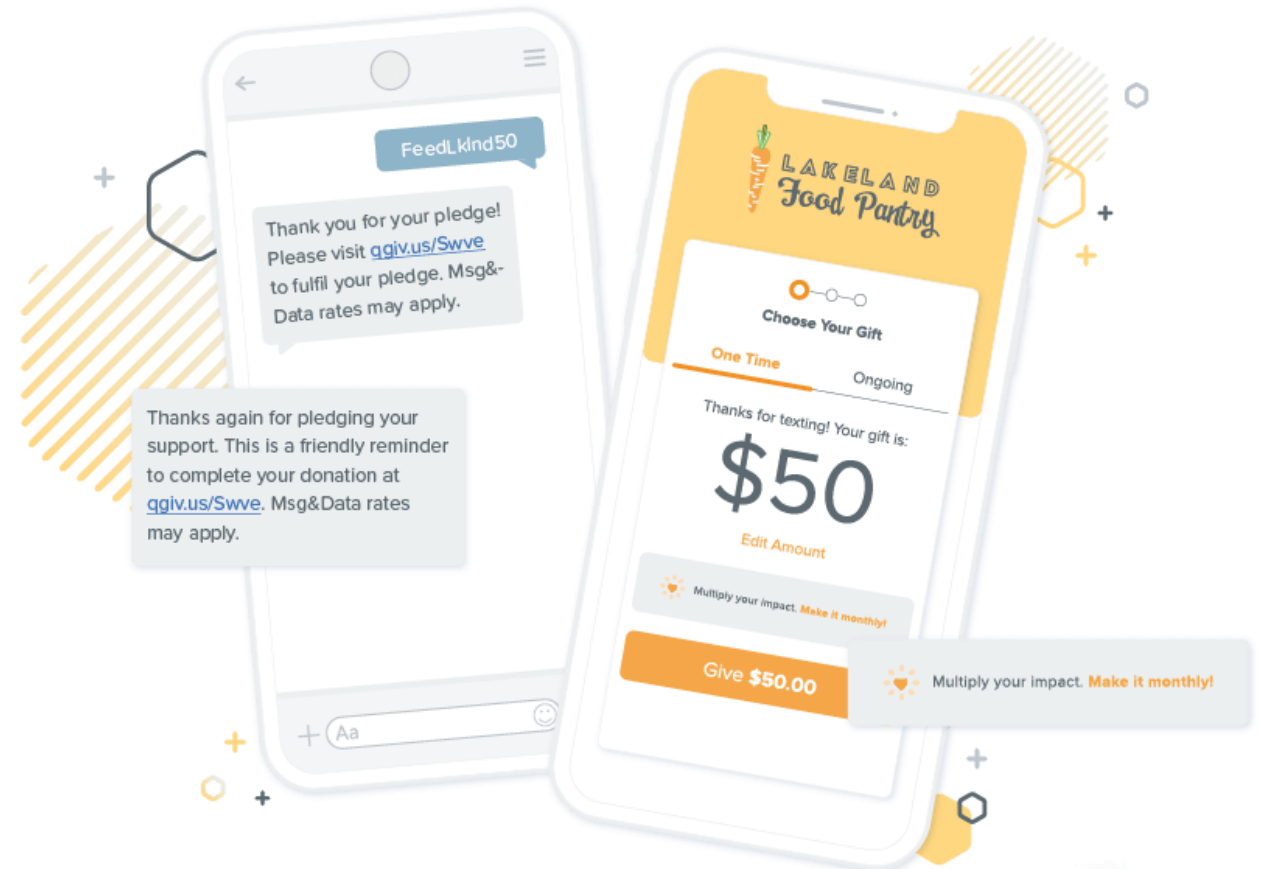


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# Let's see it in action!

Here's a live example of Qgiv's Text-to-Donate tools!

- + Text: qgivdemotext + donation amount + name
  - qgivdemotext 50 Justin Cook
- + To: 50155
- + When you receive the text message click on the link and use the card info below:
  - Demo credit card: 4111 1111 1111 1111
  - Expiration Date: 04/25
  - 3-digit Security: 555



# Pricing



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# Text Fundraising Platform

The Text Fundraising package includes:

- + Text-to-Donate: a form-based text fundraising method. Donors initiate a gift via text before visiting a mobile form to complete their donation.
- + Custom keywords
- + Outbound messaging
- + Subscriptions
- + Pledges
- + Automatic reminder messages
- + FundHub Live

**Text LFPGALA to 50155**  
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**Text: LFPGALA + [AMOUNT] + [NAME] + [MESSAGE] to 50155**  
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# Text Fundraising Platform

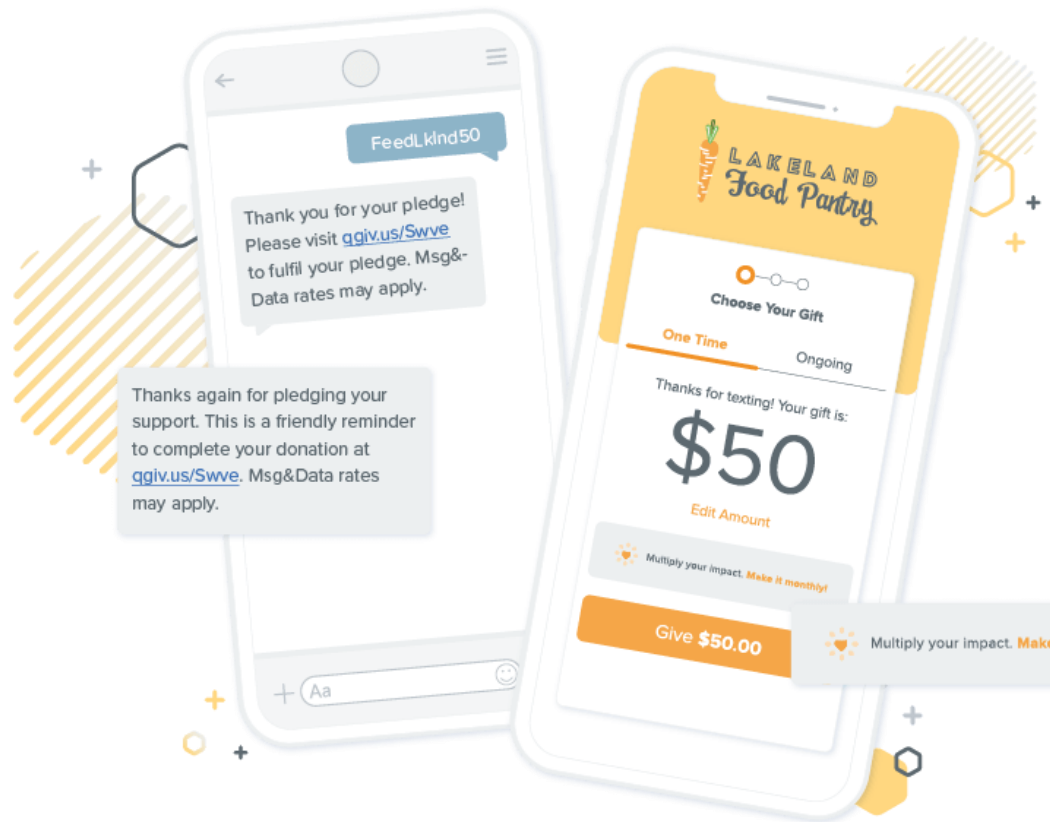
**\$129/mo**

**\$297/qtr**

- + 3.95% + \$0.30 per transaction\*
- + eCheck: 1.95% + \$0.50 per transaction

Includes 2,000 outbound messages a month | Overage is 2.5 cents per message

\*Add 1% for American Express



## All features in Starter, plus:

- + Text-to-Donate
- + Reminder Messages
- + Outbound Messages
- + Build and manage donor lists
- + Screencasting with FundHub Live
- + Custom Keywords



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## GIVE ON THE GO WITH **Bill-to-Carrier**

Your donors are busy people. Bill-to-carrier text fundraising is a quick and easy way for your donors to make one-time and recurring donations via text—no checks, credit cards, or donation forms required.



Reduce donation roadblocks with a quick, convenient text fundraising option.



Recurring donation options make it easy for donors to give monthly.

- + Bill-to-carrier fundraising
- + One-time and recurring donation options
- + Tie keywords to specific donation amounts
- + Easy setup of recurring donations
- + Donors see donations on phone bill

**\$1,788** annual fee for first keyword | **\$1,188** for additional keywords | Qgiv fees: \$0.50 per transaction

Requires approval through the Mobile Giving Foundation and a one-time application fee of \$350  
For more info visit: [www.qgiv.com/text-to-give](http://www.qgiv.com/text-to-give)



# Giving Essentials

\$25/MO OR \$60/QTR Save \$15

- + Integrations & Reporting
- + Donation Forms
- + Event Registration & Management
- + World-Class Customer Experience

## ✓ PROCESSING FEE:

- 3.95% (Qgiv + Merchant)
- \$0.30 per transaction
- Add 1% for American Express

## ✓ ECHECK FEE:

- 1.95% (Qgiv + Merchant)
- \$0.50 per transaction

## + Text Fundraising

\$129/MO OR \$297/QTR Save \$90

### ✓ PROCESSING FEE:

- 3.95% (Qgiv + Merchant)
- \$0.30 per transaction
- Add 1% for American Express

### ✓ ECHECK FEE:

- 1.95% (Qgiv + Merchant)
- \$0.50 per transaction

## + Peer-to-Peer

\$229/MO OR \$597/QTR Save \$90

### ✓ PROCESSING FEE:

- 4.95% (Qgiv + Merchant)
- \$0.30 per transaction
- Add 1% for American Express

### ✓ ECHECK FEE:

- 2.95% (Qgiv + Merchant)
- \$0.50 per transaction

## + Auctions

\$229/MO OR \$597/QTR Save \$90

### ✓ PROCESSING FEE:

- 3.95% (Qgiv + Merchant)
- \$0.30 per transaction
- Add 1% for American Express

### ✓ ECHECK FEE:

- 1.95% (Qgiv + Merchant)
- \$0.50 per transaction

## Just starting out?

Get your feet wet with online fundraising!

## Starter

(Best for organizations processing less than \$50,000 annually)

\$0/MO

- + Donation Forms
- + Event Registration & Management
- + World-Class Customer Experience

### ✓ PROCESSING FEE:

- 3.95% (Qgiv + Merchant)
- \$0.30 per transaction
- Add 1% for American Express

### ✓ ECHECK FEE:

- 1.95% (Qgiv + Merchant)
- \$0.50 per transaction

# Questions?



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