Multi-Channel Marketing: What Is It and Why Does It Matter?

Presented By:

Stephanie Tippitt, BDI
Hilary Engelbrecht, DNL Omnimedia
Scott G. Patton, Donorly
Ryan Thomas, Oneicity

Thursday, August 11, 2022 | 2:00 – 3:00 p.m. EDT









A little housekeeping...



We're recording this webinar!

All registrants will receive an email containing a link to the recorded webinar AND a ton of other resources!



Feel free to ask questions!

Use the Questions chat box to ask your questions. We will have a Q&A session at the end of the presentation.



FUNDRAISING TECH

Made for you



Designed with you in mind

Designed for fundraisers by fundraisers through customer-led development input



Time saving data tools

Save time, attract and retain donors, and raise more money with all of your fundraising data in one place



Powerful integrations

Easily integrate with your third-party CRM, email provider, and accounting software





We know the value of relationships and are proud to connect you with members of our partner network.

Powerful Fundraising Technology + Increasing Efficiency, Fundraising, and Impact



What we'll cover

- + What is multi-channel marketing
- + Donation form best practices
- + Websites—the base of all your marketing
- + Digital layered campaigns paid search, organic SEO, Facebook & display advertising
- + Turning your social media feed into a viable fundraising channel
- + 3 popular channels email, direct mail & text marketing
- + Q&A









Donation Forms | Event Registration Text Fundraising | Peer-to-Peer | Auctions



Multichannel Marketing

The practice of interacting with donors using a combination of channels as part of a single strategy.

- + Inbound
- + Outbound
- + Traditional



Inbound Channels

- + Pay-per-click (can be inbound or outbound)
- + Social media (can be inbound or outbound)
- + Display advertising (can be inbound or outbound)
- + Referrals/Word of mouth
- + Public relations
- + Content marketing & SEO
 - + Blog posts
 - + Videos
 - + Podcasts
 - + Promotional events
 - + Website

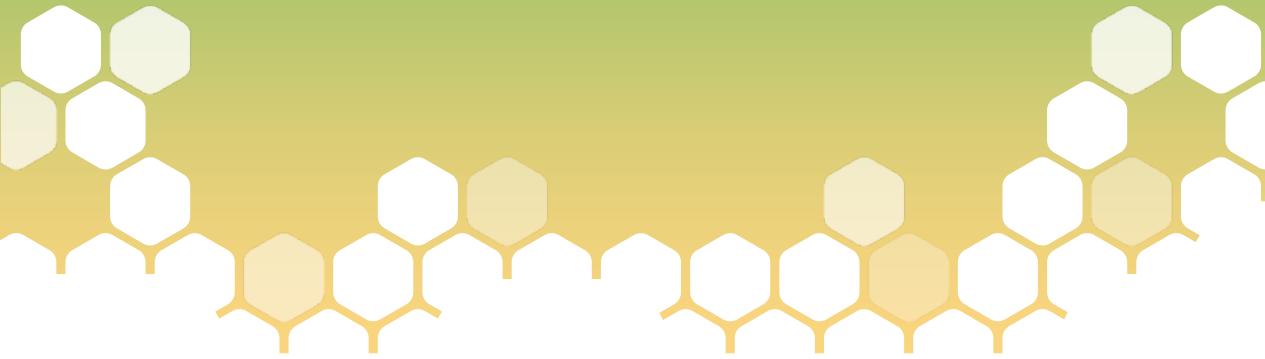


Outbound Channels

- + Emails
- + Mobile & SMS messaging
- + Telemarketing
- + Direct mail (can be inbound or outbound)



Donation Forms









Donation Forms

A donation form is a key tool you use to collect information and process a donation. This encompasses both the physical form that a supporter fills out and the form on your online donation page. When creating a donation form, you have to consider the giving experience.

- + **54.8%** of donors prefer going online to make a donation
- + 83% of people who land on your main donation page won't end up making a donation
- + Making your site and form mobile friendly can increase donations by **216**%

https://www.qgiv.com/blog/fundraising-statistics/



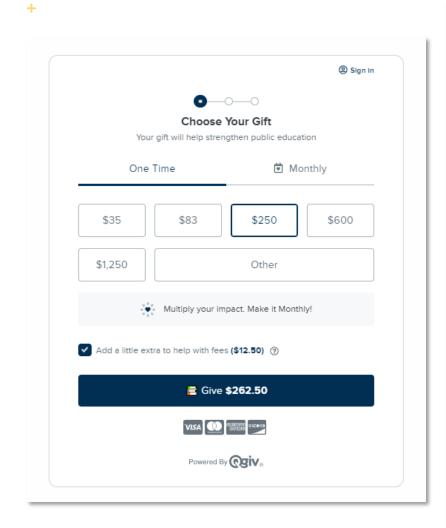
Hillsborough Education Foundation Donation Form - Today

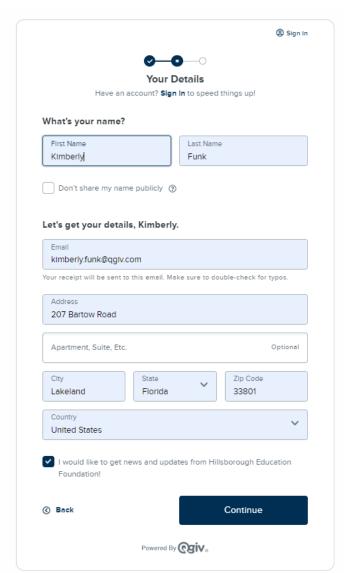
The contribution you	nake today will help us ensure at-risk students have the reso gap and help us continue to:	urces and supplies they need to prevent a further divide in the achieveme
	gap and neip us continue to. Together, we can make a difference and pro-	
		September 1980 and the second
l'd like to help strengther	public education with a donation of:	STRENGTHENING PUBLIC EDUCATION
Amount	2	WHAT YOUR
	Special instructions with your gift opticanul	INVESTMENT CAN D
		GIVE \$35
Recurring Gift		Year gift of SSI can provide a displant with a fandament filled
Stake this a recurring	an and an	MUNICIPIES GIVE \$83
Designated Gift		tion can help close the achievement p by supporting a destroing student in
☐ This gift is in honor, or	emony, or support of someone	membering program and funding a scholarship with a manthly gift of 50,000 five years as a post-stone gift of 50,000
		GIVE \$250
Billing Information		Transfers when spend vicency out of their own packets to ensure insidents. Name the original materials seaded to
□ litake this gift on beha Nerres:		regine academic creatistry. A gift of C200 car provide art segular for un entire uteraneer.
Enait		GIVE \$600
Phone:		dozes to books to the best way to focus student's lave of reading sect improve reading performance. With a gift of bid
Country: Billing Address:	Linded States	document thomy for a X-5 eleganism is 50,500 can hard clearance distance for such eleganism points from
Olv.		GIVE \$1,250 SCHOOL & CLASSRO
State & rip:	state rip	Newtring transfers with funding for onguging obscarbinal opportunities presume famile.
☐ I would like this gift to		signort an involvative school or decreases enrichment prosect-S1290 is a leacher's leading and research
Payment Details		
Payment method	Conditional	36
Cardholder name:	Payment Processed by Blackbaud	
Card number:		
	WSA 🚃 🚉 😋 🗱 🌉	
Explosion	month year CVC 6	
	Donate	
	This webpage is secured	by
	reCAPTCHA. View the privacy policy for more	
	information.	
	A COPY OF THE OFFICIAL REGISTRATION #CH3514 AN	
	BY CALLING TOLL-FREE WITHIN T REGISTRATION DOES NOT IMPLY ENDORSEMENT. APP	

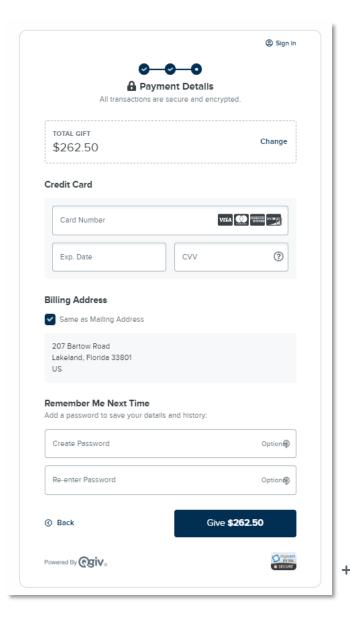




Hillsborough Education Foundation Donation Form - Tomorrow



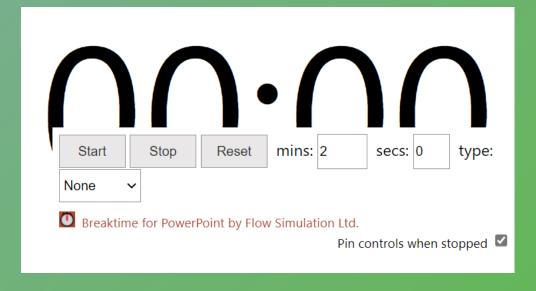






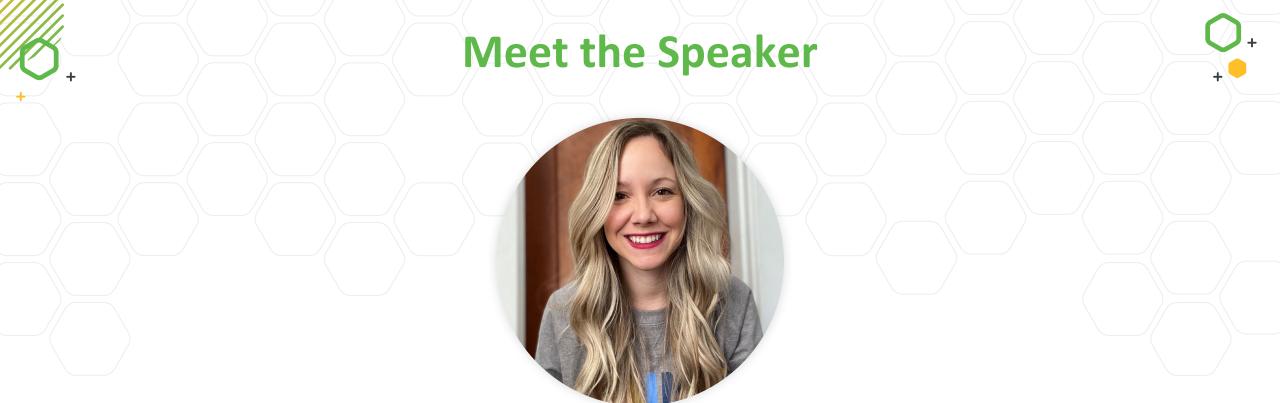


Discussion









Hilary Engelbrecht | Director of Fundraising Services, DNL Omnimedia

Hilary joined the DNL team with over ten years of digital fundraising experience on both the nonprofit and agency side. As our Director of Fundraising Services, she enjoys bringing fundraising strategy & technology together to give life to new and innovative campaigns.





- 1. Typical Website Redesign Process
- 2. Considerations for a Website Redesign
- 3. Mini Website Design Audit

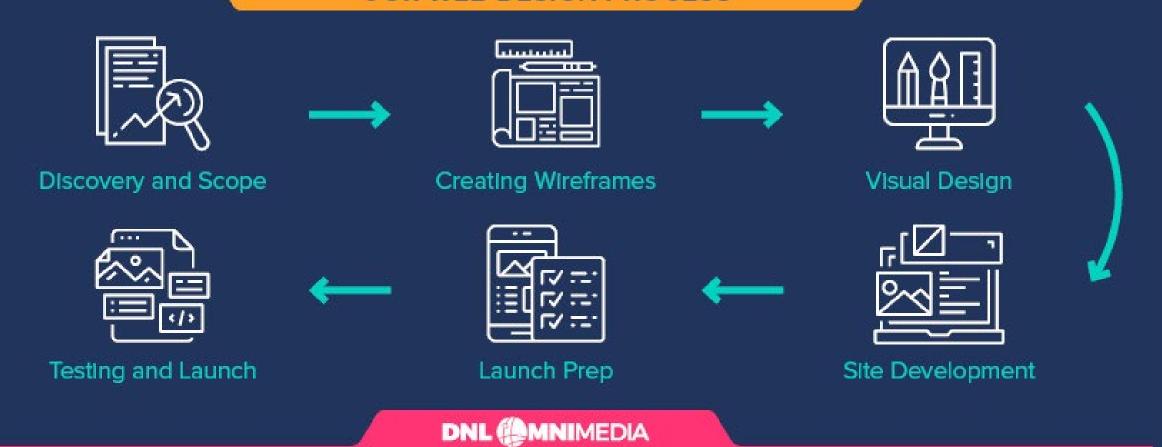


Co-founded in 2006 by Carl Diesing & Joe Landsman, DNL OmniMedia works exclusively with nonprofit organizations. TeamDNL's 21 employees are made up of individuals from the nonprofit and for-profit world and bring over 130 years of experience in their respective fields. You want to change the world. We can help.





OUR WEB DESIGN PROCESS





PREPARING FOR YOUR WEB DESIGN PROJECT





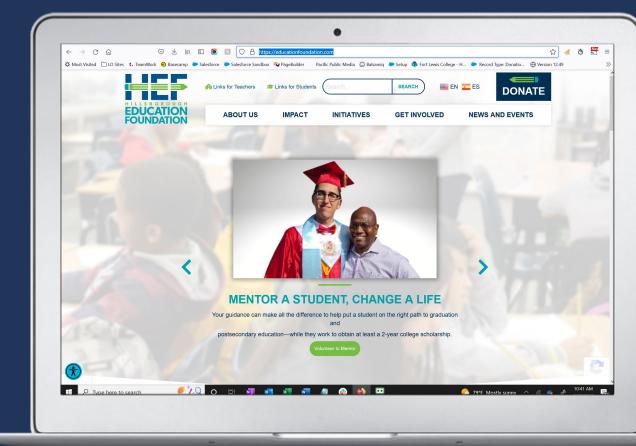




Thanks!



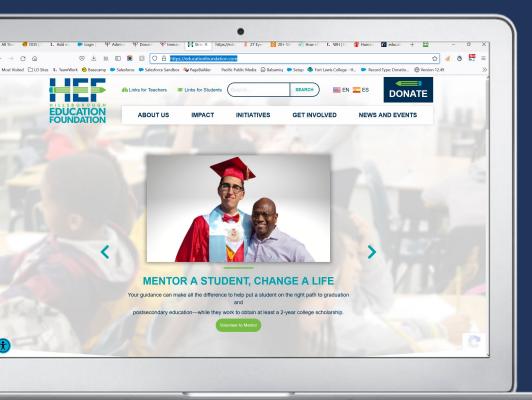




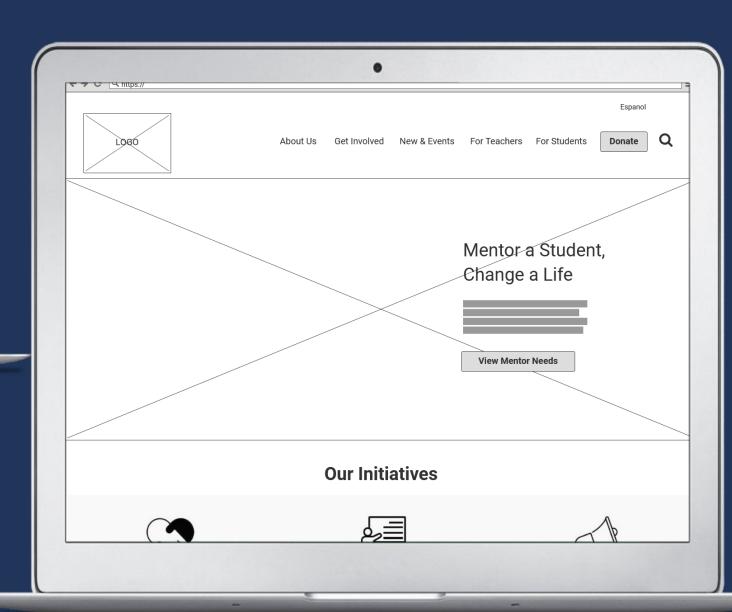
Try This: When you first view this page:

- How long does it take to find the organization name?
- Does your eye immediately focus on one thing or jump around?





Pro Tip: A wireframe lays out what is going to be on the page and where. Our clients help build wireframes! Creating wireframes saves time and money during the design & development phases.





Key Changes:

- Cleaner logo leads to higher name recognition on load.
- Navigation focuses on actions & most popular pages instead of just highlighting informational pages.
- Down arrows inform user there's more underneath each navigation item.
- #1 Goal front and center to focus audience.
- Photo over background color adds interest from standard sites.
- Our Initiatives invites users to scroll to additional visuals or animations.
- High contrasting colors are easier to focus and read.





Discussion

00:00







Stephanie Tippitt | Vice President of Digital Strategy, BDI

With more than 20 years' experience in digital media and cross-channel marketing, Stephanie has spent her career helping clients realize the potential of digital. She guides clients through digital development, such as website optimization, email marketing, data-driven analytics, and tracking, paid digital media, and new media trends. Prior to joining BDI, Stephanie led her own digital design firm, and had marketing roles with Fortune 500 companies in the Insurance, Education, and Service industries

Golden Rule of Marketing:

Deliver the right message to the right person at the right time – on the right channel.

A layered digital marketing program will help you do that!



First things first: Analytics and tracking

- ✓ Google Tag Manager
- **GA4** Installation
- ✓ Google Search Console
- Google Data Studio
- Website Audit

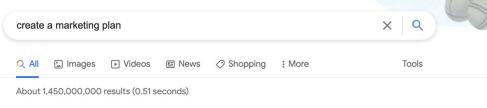




Next we begin to build the layers of your paid media program using Paid Search and Paid Media Ads.

Paid Search, Facebook, & Display are great channels to use for <u>brand awareness</u> and <u>fundraising</u>. They can deliver the largest amount of impressions in your market.





Ad · https://engage.marketo.com/marketing/digital

Elements Marketing Strategy - Optimize Content Online

Everything You Need To Know About Digital Ads, All In One Place. Download the Guide Now! Establish Measurements Of Success Using PPC, Display & Social Advertising. Accelerate your pipeline. 30+ Sessions.

Ad · https://try.wrike.com/marketing/plan-template

Marketing Plan Template - Strategy Template

Easily Manage Your **Marketing** Campaign **Plan** With An Easy-To-Use Template - Try it Free! Put Your **Marketing** Campaign **Plan** Into Action With This Template. Track Progress Easily. Free Version Available. Starting at \$9.8/user/mo. Free...



Ad · https://www.monday.com/

Marketing Strategic Plan Template - Visual and Easy-To-Use

This Intuitive Tool Has Several **Marketing** Calendar Templates to Choose From. Pick One Now! Organize All Your Content Assets By Channel, Type, Priority & Publish Date. Try For Free! 24/7 Legendary Support. 100% Cloud-Based. Free trial offer. Fully costumizable.

Ad · https://marketingplantemplate.growthink.com/

2022 Marketing Plan Template - Just Fill in Blanks & Print

Our Template Creates a Winning Marketing Plan in 1/4 The Time. Grow your sales! Get Instant Access to Growthink's "Fill in the Blanks" Marketing Plan Template!

https://blog.hubspot.com > marketing > marketing-plan...

5 Steps to Create an Outstanding Marketing Plan [Free ...

Apr 7, 2022 — Brainstorming: This is the first phase where your idea comes to life in a project outline. Decide what you want to achieve and which ...

Free Marketing Plan Template · Digital marketing · 10 Social Media Templates

Paid Search

- ✓ Drive traffic to website
- Drive donations
- Generate interest in upcoming events
- ✓ RSA vs. Expanded Ads
- ✓ Image Extensions
- ✓ PPC Specialist



Google Grant

Google Ad Grants

- √ \$10,000 a month of free advertising
- ✓ Ideal for the organization's branded terms
- Can be used for both awareness and fundraising goals and should test the maximize conversion bid strategy



Paid Google Ads

- ✓ Google gives priority to paid ads over Grant
- Can secure the higher value search terms not available on Grant
- Can include remarketing display and YouTube ads





BING ads

- Microsoft | Advertising
- ✓ Lower search volume
- Comparable ROI and conversion rates to Google in the older demographic



There is a **limited amount of search volume** available in your target market.

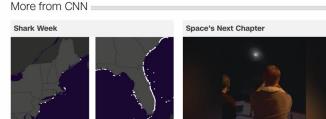
After search, additional paid media channels are needed to help <u>expand your reach.</u>



Display Advertising

- ✓ Annual ads with Display Banners and Native
- Campaign focused ads
- ✓ Retargeting Ads
- ✓ Geofencing

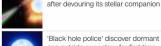




happening across the US

he ocean phenomenon that's ringing sharks closer to shore





Black hole police' discover dormant ne outside our galaxy for first time

Black widow' is heaviest neutron star

rocket reentered the atmosphere over

the Indian Ocean, US Space Command





Display Advertising KPIs (Key Performance Indicators)

- ✓ ROI / Attribution revenue
- ✓ Video views / website traffic
- ✓ CTR (Click through rate)
- ✓ CPM (Cost per thousand)



Display Advertising Creative formats

- ✓ Static Ads
- ✓ Animated GIF ad
- ✓ Video Ads
- ✓ Native
- ✓ A/B Testing









Wheeler Mission



Paid Facebook Ads Ad Strategy

- Fundraising, awareness, events, retargeting, & email acquisition
- Multiple audiences (active donors, lapsed, volunteer, events, email, demo, & interest selects. Page engagement, remarketing, look alike)



Paid Facebook Ads Ad Strategy

- ✓ A/B tests
- ✓ Facebook tracking & measurement
- √ 7 day click/1 day view attribution window



Thanksgiving Dynamic Results

_	_	_	_	
 m	а	п	0	- 30
	ш	ч	•	71



Image #2



Image #4



Image	Impressions *	Clicks	CTR
Facebook Image #1	421,680	2,106	0.50%
Facebook Image #2	264,186	1,350	0.51%
Facebook Image #3	202,190	810	0.40%
Facebook Image #4	168,203	640	0.38%

Copy *	Impressions	Clicks	CTR
This year was tough. Many of our neighbors are still trying to recover from losing jobs homes or even hope. But YOU can give them the help that leads to a better life! It all starts with a plate of delicious, nourishing food for just \$X.XX per meal.	953,865	4,046	0.42%
So many men, women and children will come to the Mission in search of a hot meal, safe shelter and life-changing help this Thanksgiving season – we expect to serve XX,XXX meals! If you don't help them, who will?			
Your gift today will help us be ready to care for everyone who walks through our doors. Make a difference in their lives by serving up hope for the holidays. Please give now.			
How can a meal change a life? "I had nowhere to go." "I was living on the streets." "I was cold and so hungry." Thankfully, anyone facing these struggles can come to the Mission for a nourishing meal *	799,895	3,330	0.42%
The love and kindness guests enjoy at the Mission often encourage them to stay in our care and rebuild their lives on solid ground! Vou can help our neighbors experience God's love that transforms lives from hurting to hope-filled – and it often starts with a meal for just \$X.XX.			
Caring people like YOU can provide meals share hope and change lives this Thanksgiving. 🦃 Give now!			
For our neighbors struggling with hunger and homelessness, Thanksgiving is just another day to survive. But YOU can give them reason to celebrate! Just \$X.XX provides a nourishing meal which could be the first step toward new life. Give hope & help now!	843,179	3,352	0.40%

Paid Facebook Ads Ad Types

- ✓ Dynamic ads with multiple images & text
- ✓ Video
- ✓ Carousel
- ✓ Traffic
- ✓ Email Acquisition lead form



https://edfoundationac.org

The Education Foundation: Home

The **Education Foundation** of Alachua County is a non-profit organization in Gainesville that works alongside the Alachua County public school system to invest in ...

Senior Scholarship · The Education Gala · Supporting The Education... · Our Team

https://educationfoundationpbc.org

Education Foundation of Palm Beach County info ...

Serving the Needs of Students, Teachers and Schools in the Finest School District in the State of **Florida**. EFPBC believes that all persons are entitled to ...

What We Do · Who We Are · Red Apple Supplies · Events & News

https://educationfoundation.com

Hillsborough Education Foundation: Strengthening Public ...

We are an **education foundation** dedicated to ensuring every student receives a quality education, so we can invest in our future.

You've visited this page 2 times. Last visit: 7/29/22

https://edfoundationsrq.org

Education Foundation of Sarasota County

The **Education Foundation** of Sarasota County is here to enhance the potential of students, promote excellence in teaching, and inspire innovation.

https://www.educationfoundationmc.org

Education Foundation of Martin County - Home

Welcome to the Education Foundation of Martin County. We bring learning to life!

Organic SEO

- Publish fresh content often. Google rewards quality, relevant content.
- ✓ Build on page SEO on landing pages & posts
- Conduct Keyword research improving the on page SEO

Organic SEO

- Build off page SEO by collaborating with partners securing backlinks and cross posts.
- ✓ Create your Google Business Profile
- ✓ Favorite tools: YOAST SEO and Keywords Everywhere on Chrome.



Grow your fundraising program with integrated, consistent messaging across all channels – online and offline.



Summary:

- Build a foundation in analytics, tracking, and reporting
- Accelerate your growth by using layered strategies in Paid Media and Paid Search
- Include several KPI's outside of the ROI to measure success
- ✓ Optimize your SEO with both on page and off page strategies



www.bdiagency.com

Stephanie Tippitt stippitt@bdiagency.com

Social Media





Ryan Thomas | President, Oneicity

Ryan spent almost a decade in healthcare technology, working to leverage and improve how people use technology to get things done smoothly and effectively. His ability to put himself in the shoes of the person "on the other end" and understand their wants, concerns, and motivations has translated to helping non-profit organizations connect with donors, build relationships, and raise more funds. Ryan develops and executes fundraising campaigns through direct mail, email, social media, digital ads, and holiday campaigns



Remember: YMMV



Your Mileage May Vary

- Very few universal best practices in any channel—not just social media
- Test!
- Remember your budget



"How do I know it's working?"

- Every metric is relevant
 - Impressions, comments, likes, reach, followers, clicks, income, etc.
- Don't choose one
 - Evaluate multiple metrics
- Changes make it harder to attribute

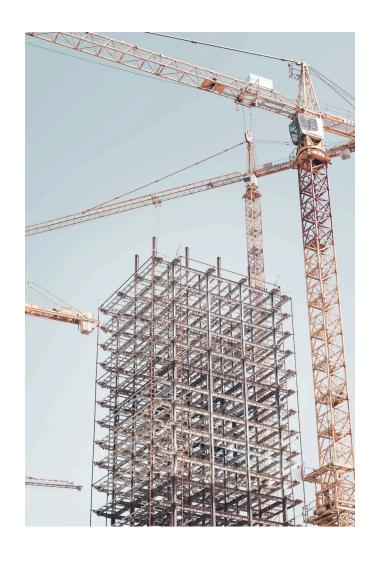


"What do I post?"

- Don't be "that" brother-in-law
- Always remember why people follow you
- Build to the ask



Message Scaffolding





Message Scaffolding

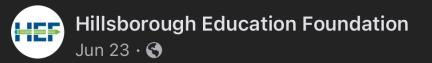
- Problem
 - What problem is your organization fighting?
 - Many kids in Hillsborough County don't have a chance at successful education
- Solution
 - How is your organization solving the problem?
 - Ensuring students have the supplies they need, and teachers have funding for innovative ideas
- Participation
 - How can followers partner with you?
 - Giving \$35 to provide a backpack filled with school supplies
- Consequence
 - What are the consequences of not addressing the problem?
 - Kids who don't get a good education are more likely to stay in the cycle of poverty



Examples



Message Scaffolding: Problem

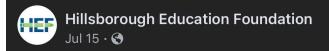


Thank you CarMax Cares Volunteers for making a difference in our Teaching Tools Resource Center! The group created journals for students to use in the coming school year.

More than half of Hillsborough County Public Schools students qualify for free or reduced-price lunch and lack the basic resources—like notebooks and pencils—to succeed in school. That's why we invest in teachers by providing supplies and additional support through our Teaching Tools Resource Center.



Message Scaffolding: Solution



Hillsborough County Public Schools teachers and principals the application window for Hillsborough Education Foundation's 2022-2023 School and Classroom Enrichment Grants is now open!

Have a fun, innovative idea to get your students engaged and excited to learn but don't have the budget? Visit our portal now to submit your project to be considered for our first round of funding!

Check out EducationFoundation.com/ClassroomGrants for more information and to get started on your application!



Hillsborough Education Foundation

Our Teaching Tools Resource Center is packed on opening day as Hillsborough County Public Schools teachers get ready to head back to school!

✓ Teachers at our highest needs schools can shop for free school supplies and other classroom resources twice per semester—that's an annual average of \$1,700 in school supplies their students need for academic success!

Last year, thanks to the generosity of donors, we distributed a record \$4.1 million in supplies, which shows the need to support our most vulnerable students is greater than ever.

If you'd like to help stock our shelves & support students and teachers, there are several ways to get involved:

- Nost a Supply Drive
- Nop from our Amazon Wish List: amzn.to/3yninnS
- Nonate online & we can buy the most-needed items in bulk

Help ensure students don't go without the essential tools they need to be engaged in their learning. Learn more at EducationFoundation.com/

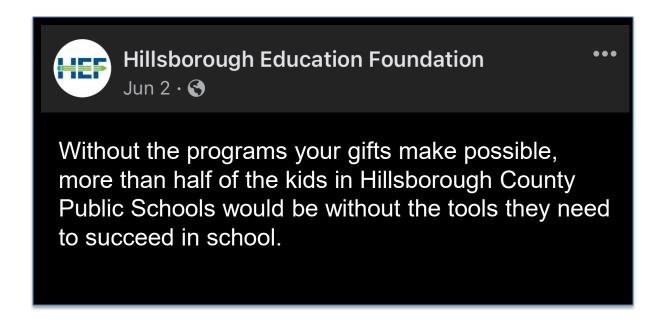


Message Scaffolding: Participation





Message Scaffolding: Consequence





Posts to Try (And Avoid)



10 Posts You Should Try

- Behind the Scenes
- Ask
- Success Story
 - "John used to be here, and now he's doing this."
- Shocking relevant statistic
 - "45% of kangaroos are born without a sense of smell."
- Infographic
 - "July felt like a busy month around here. And now we know why. Look at all you made possible [infographic of work done]."
- #ThankfulThursday
 - Perfect place to validate and appreciate volunteers or corporate partners
 - "It was definitely #ThankfulThursday when COMPANY came to help DO SPECIFIC THING. We're so glad for their partnership!"



10 Posts You Should Try

- Urgent Need for Items
 - "Our coat closet is almost empty, and temperatures are going to drop this weekend! If you have any coats or sweatshirts in good condition, please bring them to the donation center."
- Urgent donation post
 - "We don't have to tell you that it's blazing hot today—
 you've felt it. But there are people in our community who
 will be on the street in this heat, trying to survive. For \$25,
 you can provide a safe, air-conditioned place to rest, and
 opportunity to get cool water."
- Live Video
 - "It's lunchtime here in the tiger's den!"
- Call for Volunteers
 - "More cats are in our shelter than ever before, and we need volunteers to help at bath time."



3 Posts You Should Avoid



- Posts without any tie-in to your mission
- Engagement baiting
 - Asking people to comment with a certain term or phrase instead of a unique comment or idea
- Trends





Phone: 206.922.2411

Website: oneicity.com

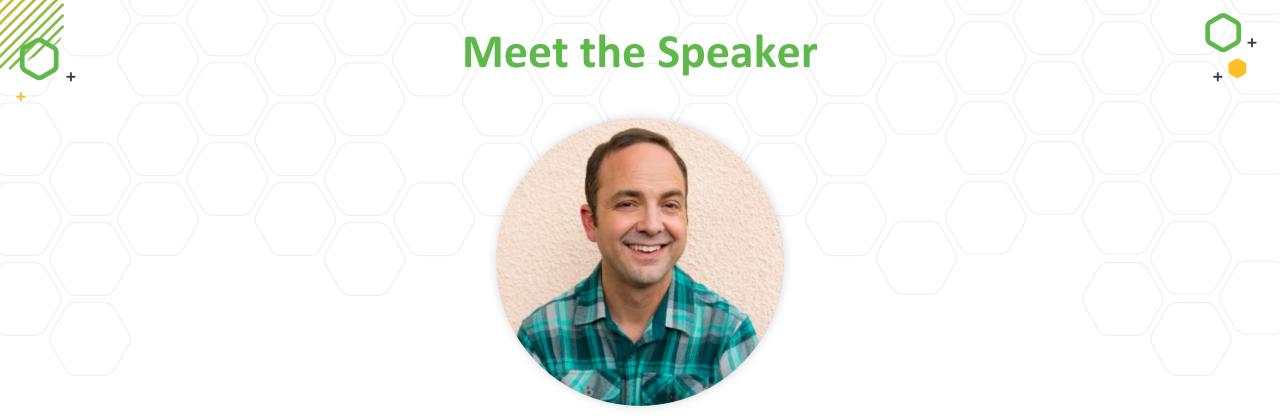
Blog: blog.oneicity.com

Facebook:facebook.com/oneicity









Scott G. Patton | Senior Consultant, Donorly

Scott has worked as an administrative and fundraising professional in the nonprofit sector in-house and as a consultant for ten years. He enjoys serving a field that addresses challenges in the human experience. Favorite previous employers, clients, and boards include Seattle Opera, Curious Theatre, Arch Mission, and Music in the Mountains. Helping to build and maintain RIP Medical Debt's fundraising infrastructure has been one of the most rewarding opportunities in his career.



EMAIL APPEALS

- Emails are cheap & immediate with few unpredictable elements
- Tracking engagement within your audience is easy as most software contains data analytics (TIP: A/B test subject lines and tone color to discover what works best for your donors!)
- Reliable channel for non-fundraising touchpoints
- You have the ability to segment by donor interest
- If people are NOT unsubscribing, you aren't sending enough emails
- Use your website to acquire new subscribers & keep solicitations separate from general communications except for special opportunities



Most traditional and recognizable to donors

- Cuts through cluttered email inboxes
- Targets older donors who write checks
- Average return rate in sector:
 According to Direct Marketing
 Association, 4.4% (2-4% more likely)
- Send handwritten thank you notes!
- Allows you to segment by capacity, donation history and engagement to reduce your overall spend

DIRECT MAIL

THINK ABOUT REMOVING

- Digital donors who give small amounts
- Lapsed donors by 3 years or more
- Monthly giving members



BE SURE TO INCLUDE

- Everyone for whom you only have a mailing address
- Routine annual givers
- Older constituents and those who write checks

THINGS TO NOTE

- Include digital options in the mailer, such as a QR code that takes them to your website donation page.
- Some NPOs are moving away from Credit Card number fields in reply device

DONORLY CLIENT EXAMPLE: 2021 EOY CAMPAIGN DIRECT MAIL APPEAL

Letters mailed: 17,000

Transactions returned via reply device: 408

Return rate: 2.4%

Mail Appeal Cost: \$18,756

Raised through reply devices: \$136,017

ROI: 625%

Investment Gain: \$117,261



TEXT MESSAGING

- Inbound text messaging, donor acquisition
 - Radio and TV campaigns
 - Donors encounter your message
 through the media and are given a
 text code to donate from mobile
 phone. Great for new donor
 acquisition and identifying text-friendly
 donors.
- Outbound text messaging
 - Annual fund reminders
 - Include easy link to donate (URL, or instructions for Paypal, ApplePay, Venmo, etc)

SOME THINGS TO CONSIDER

- Opt out info is a must
- On your website's digital donation form you can ask new donors to opt in to text messaging. This helps create cleaner initial text lists.
- Analyze donor response with emotional detachment
 - You will hear from at least one angry person; that does not mean you should never send text messages.
- Competition from political candidates and policy activists create fatigue, use sparingly

LAST THOUGHTS

Multiple channels = success

Unified message

Thoughtful list maintenance

*Donor research, analyzed by a human and informed by your donor relationship, underpins a lot of decisions around segmenting, messaging, and timing of solicitations. It's perhaps the easiest way to level up your solicitation strategy and can be applied to any campaign or appeal throughout the year.





This webinar program qualifies for 1 point of continuing education toward maintaining the Certified Fundraising Executive Management (CFRE) credential.





Donation Forms | Event Registration Text Fundraising | Peer-to-Peer | Auctions

Thank you for joining!

For more information on Qgiv's fundraising platform, contact:

contactus@qgiv.com | 888-855-9595

For more information on our partners, contact:

Stephanie Tippitt, BDI | www.bdiagency.com | stippitt@bdiagency.com

Hilary Engelbrecht, DNL Omnimedia | www.dnlomnimedia.com

hilary.engelbrecht@dnlomnimedia.com

Skai Huie, Donorly | 929-459-2338 x100 | shuie@donorly.com

Ryan Thomas, Oneicity | www.oneicity.com | 206-922-2411